



# sage PASTEL evolution

## Accounting

The Powerful and Integrated  
Business Solution



Sage Pastel Evolution and related add-on modules are available in your country.  
For additional information please e-mail: [info@sagepastel.com](mailto:info@sagepastel.com) or visit [www.sagepastel.com](http://www.sagepastel.com)



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### sage PASTEL

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evolution

# Sage Pastel Evolution

## Core and Add-on Modules

Sage Pastel Evolution delivers an entirely new dimension in business management software, taking your business beyond the traditional realms of accounting software. With business activity management functionality interwoven into the core of the accounting application, Sage Pastel Evolution brings all aspects of your operations together, providing you with an integrated, holistic view of your business. The comprehensive range of features and functionality, complemented with a number of add-on modules, provides a scalable, flexible, and robust management tool for your growing business.



Developed within the Sage Pastel Evolution Framework – Sage Pastel’s latest technology standard – all components and modules in the Evolution range are fully integrated. They share a common interface, providing a consistent user experience. Microsoft’s SQL Server Database ensures seamless integration and data integrity.

## Take control of your business

In the past, accounting systems stored a wealth of information related to customers, suppliers, inventory, etc. However, this information was often limited to accounting data, i.e. the numbers. Sage Pastel Evolution takes accounting to the next level by allowing you to not only capture numbers, but also to perform what we refer to as business activities. Additional data is integrated and presented together with the numbers, providing a holistic view of your business instead of a numbers-only view. This gives you the ability to control your financial situation as well as relationships with customers, suppliers, and employees.

Sage Pastel Evolution delivers an entire business management tool. It’s the new way to work.

## COMPARATIVE FEATURES TABLE

	Start-Up	Xpress	Partner	Evolution	
<b>BASE</b>	Number of Users	Single	1-3	1-20	1-250+
	Number of Companies	Single	Unlimited	Unlimited	Unlimited
	User Defined Fields	No	No	Yes	Yes
	General Ledger	Yes	Yes	Yes	Yes
	Cash Books	6	6	30	Unlimited
	Customers	Yes	Yes	Yes	Yes
	Quotations	Yes	Yes	Yes	Yes
	Invoices	Yes	Yes	Yes	Yes
	Suppliers	Yes	Yes	Yes	Yes
	Purchase Orders	Yes	Yes	Yes	Yes
	Inventory	Yes	Yes	Yes*	Yes
	Import Cost Allocations	No	No	Yes	Yes
	Project Tracking	No	No	No	Yes
	Resolve Lite (Contact Management)	No	No	No	Yes
	Report Writer	No	No	Yes	Yes
Stationery Customisation	Yes	Yes	Yes	Yes	
<b>ADD ON MODULES</b>	Multi-Currency	No	No	Yes*	Yes*
	Business Intelligence Centre	No	No	Yes*	Yes*
	Receipting (Cash & Bank Manager)	No	No	Yes*	Yes*
	Time & Billing	No	No	Yes*	No
	Point-of-Sale	No	No	Yes*	Yes*
	Serial Number Tracking	No	No	Yes*	Yes*
	Multi-Store	No	No	Yes*	Yes*
	Job Costing	No	No	No	Yes*
	Bill of Materials	No	No	Yes*	Yes*
	Manufacturing	No	No	No	Yes*
	Fixed Assets	Yes	Yes	Yes	Yes
	Payroll	Yes	Yes	Yes	Yes
	Resolve (Contact Management)	No	No	Yes	Yes
	Pricing Matrix	No	No	No	Yes*
	Customer Acc. Consolidations	No	No	No	Yes*
Customer Credit Risk Mngnt.	No	No	No	Yes*	
Annuity Billing	No	No	No	Yes*	
Lot Tracking	No	No	No	Yes*	
eBusiness & eBilling	No	No	No	Yes*	

\* Purchase as an add-on module

## SYSTEM REQUIREMENTS

	SINGLE USER	WORKSTATION	SERVER (less than 10 users)	SERVER (11-20+ users)*
<b>HARDWARE</b> Minimum Recommended	Pentium III 500MHz Pentium IV 2GHz or higher or equivalent	Pentium III 350MHz Pentium IV 1GHz or higher or equivalent	Pentium III 350MHz Pentium IV 2GHz or higher	Pentium IV 1GHz Xeon or Dual Processors
<b>OPERATING SYSTEM</b> Minimum Recommended	Windows XP Pro, 2000 Pro Windows XP Pro, 2000 Pro	Windows XP Pro, 2000 Pro Windows XP Pro, 2000 Pro	Windows 2000/XP Pro Windows 2000/ 2003 Server	Server 2000/NT Server 2003
<b>RAM</b> Minimum Recommended	256MB 512MB or higher	128MB 256MB or higher	512MB 1GB or higher	1GB More than 1GB
<b>SCREEN RESOLUTION</b> Minimum Recommended	800 x 600 1024 x 768	800 x 600 1024 x 768	800 x 600 1024 x 768	800 x 600 1024 x 768

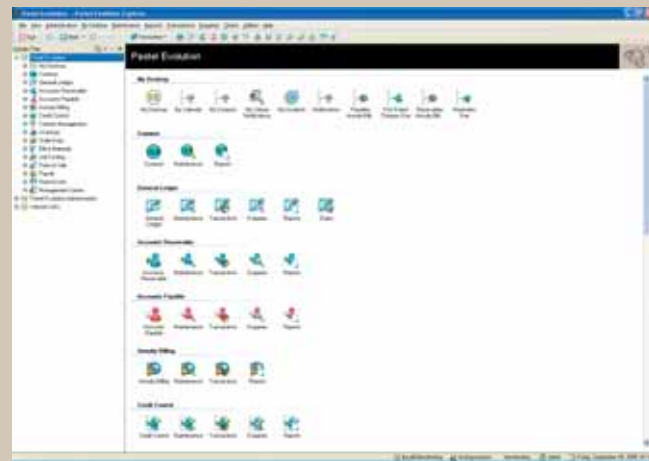
REQUIREMENTS FOR ALL USERS: CD-Rom • 256 Colour VGA or SVGA video  
\*Kindly note if you have 11 users or more we require you to seek information regarding SQL C/S license requirements.

# Features of the Core Module

## THE SYSTEM MANAGER

The System Manager is the control centre for the entire Evolution application. It is the system's user interface. Featuring a System Tree for navigation, it also controls the system environment and setup, on-line help, and multi-level password security. Evolution delivers enhanced efficiency, productivity and security to any business:

- A consistent user interface no matter which module you are using. Fixed Assets, Payroll, and Accounting all share the same common interface and all appear as options on a single System Tree.
- Standard navigation tools such as menus, the system tree, toolbars, and favourites.
- Powerful tools for maintaining, sorting, searching, and grouping your lists of data.
- The ability to customise the interface to suit each user's requirements.



## Database System

Sage Pastel Evolution takes advantage of the latest database technologies, utilising MS-SQL Server or Microsoft's® Sequel Desktop Engine (MSDE). MS-SQL provides Evolution with the ability to scale and to support an unlimited number of concurrent users. Additional data integrity is ensured through the use of SQL's transaction rollback feature. Sage Pastel Evolution includes MSDE for 1–10 user sites. Larger sites must purchase MS-SQL Server as per usage requirements.

## Store Data Indefinitely

The General Ledger stores five years of data and requires no month or year-end procedures. You can, however, block accounting periods. This prevents transaction processing into closed periods. The Subsidiary Ledgers (Inventory, Receivables, Payables, etc.) store information indefinitely.

## Transaction Rollback

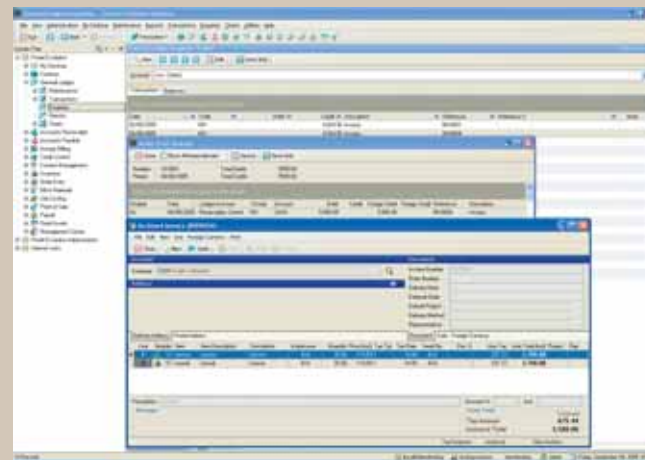
Data protection and integrity is significantly improved over older database systems. This feature optimises data integrity by ensuring that users will never have incomplete entries or corrupt files, even if they suffer a power failure while a transaction is in process.

## Supports Multiple Companies

The system can maintain multiple sets of books, each with its own chart of accounts. Access to companies and their related functions are password protected. Data can also be copied from one company to another, simplifying the company setup procedure.

## Transaction Drill Downs

Drill down functionality allows you to find exactly what you're looking for, quickly. From summarised information you can drill down to detailed transactions, and even right down to source documents – with just a click of the mouse!



## ADVANCED SECURITY

Every business's data is confidential. You need to control access to this information. Sage Pastel Evolution features multi-level, menu-driven password access control.

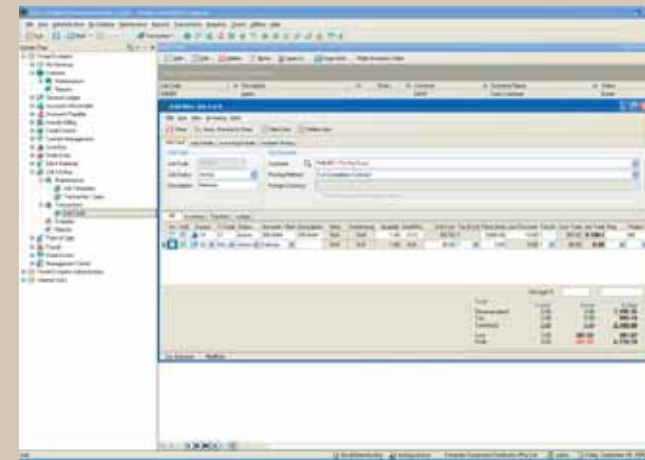
You can establish access control per user. In addition, you can establish user groups, and then assign users to a group. Each user who belongs to a group has the same access level restrictions and capabilities. This streamlines the control process and leaves less room for error.

## EVOLUTION JOB COSTING

The Job Costing add-on module lets you invoice jobs to customers. A job card is more powerful than an invoice, because you can link more types of items besides inventory items in a job. For example, you can purchase an item directly for use in a job, and you can allocate employee hours from the Payroll module into a job. You can also invoice a job on a partial basis.

You can allocate costs and measure the profitability of short to medium-term jobs. Create an unlimited number of job cards, with the ability to archive these for future estimates. Track labour costs from payroll time sheets in Sage Pastel Evolution Payroll and calculate transactions on a rate, lump sum, or percentage basis.

You can allocate jobs to projects on a job card basis or even a job line basis.



## EVOLUTION BILL OF MATERIALS

Designed for the manufacturing and assembly environment, this module allows you to create assembly sheets (or Bills as they are commonly known) detailing each component making up the completed item. Completed items can be manufactured before they are sold or you can simply invoice the completed item and Sage Pastel Evolution will manufacture the item on-the-fly, whereupon the sub-components will be drawn from stock.

You can manufacture items in a single operation, or, for more complex manufacturing and for processes that occur over a significant time period, you can work on an open manufacturing process over time.

## Alternative Units of Measure

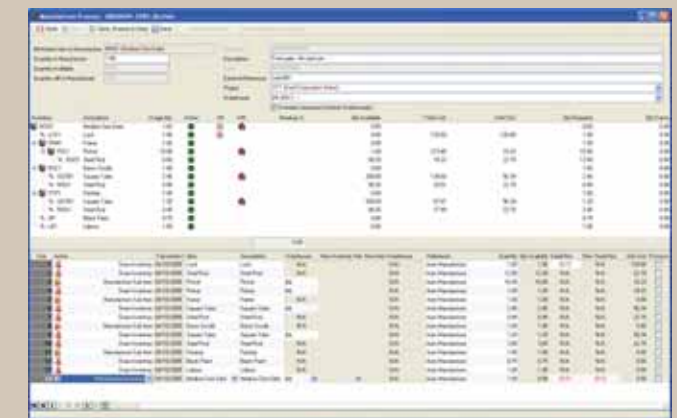
This feature is particularly useful when dealing in different units of measure. For example, when you receive goods, you can automatically break down items in case lots to smaller units. This feature works in conjunction with the Bill of Materials module.

## EVOLUTION MANUFACTURING

This module is a further extension to the Bill of Materials module. It separates the manufacturing process into time periods where items being manufactured are transferred into Work In Progress and then into Finished Goods. The manufacturing facility allows the following:

- You can see a full audit trail of each manufacturing process.
- You can draw stock at the beginning of the manufacturing process, and reverse any unused stock once the process is complete.
- You can change a bill of materials without affecting an ongoing manufacturing process that uses that same bill of materials.
- You can replace one or more components in an existing process if you need to, and then continue manufacturing with the new components.
- You can create by-products in addition to your main, manufactured, item.

Additional features include forward planning with the material requirements feature.



## EVOLUTION POINT-OF-SALE

This module integrates with Inventory as well as Receivables, perfectly addressing the practical issues within the retail Point-of-Sale environment. Functionality includes security parameters, tender types (cash, voucher, credit card or cheque), flexible pricing, and discounting. This module supports peripheral devices such as pole display units, cash drawers, slip printers and a bar code scanner. Evolution Point-of-Sale is user-friendly and offers flexibility by allowing for per-till configuration. The module has powerful reporting features.

## EVOLUTION MULTI-WAREHOUSING

The Multi-Warehousing add-on module allows you to keep inventory items in discrete areas, or warehouses. You can use warehouses for many types of situations:

- Physical warehouses in different geographic areas.
- Keep raw materials and/or internal parts separate from items you sell.
- Keep track of consignment stock/samples in a separate warehouse.
- Separate obsolete items into a separate warehouse.
- Track demo stock allocated to sales representatives.

## Goods Received Voucher

This feature gives you the ability to receive and immediately update your stock based on a delivery note from your supplier, without having to update the supplier account until you receive the actual supplier invoice.

## Import Cost Allocations

When you import goods, there are frequently additional costs that do not originate from the supplier. For example, you may be liable for shipping costs and/or import duties. This feature allows you to process these additional costs at the same time as the goods received voucher. The system uses the additional costs to calculate the item costs correctly. Without this, you have to process these costs at another time and then adjust your item costs manually.

## RECEIVABLES AND PAYABLES

Sage Pastel Evolution gives you instant access to customer and supplier balances, overdue totals, and sales/purchases history. Drill-down features and reports are available when you need a more detailed analysis of customer/supplier transactions.

You can create multiple delivery addresses for each customer and supplier. You set processing defaults for delivery requirements and addresses, selling prices, discounts, and so on, which you can override for each transaction. You can create sales codes and assign a commission structure to each sales code.

## Multiple Debtor & Creditor Control Accounts

If you wish to analyse debtors and/or creditors in the General Ledger, you can use more than one General Ledger control account for Receivables or Payables. This is over and above your normal reporting within the Receivables and Payables ledgers.

## SALES AND PURCHASE ORDER ENTRY

You can maintain and control outstanding orders, processed orders and back orders. This module integrates fully into Evolution's Inventory, Receivables and Payables modules.

- Print and process purchase and sales orders, and then fill these orders in part or in whole, keeping track of outstanding orders.
- Create financial lines, which let you post non-stock amounts directly to General Ledger accounts.
- Allocate sales and purchases to projects. You can do this on a document basis or even line by line on each document.
- Allocate sales representatives to each document or even to individual document lines.
- Reserve stock quantities for customers when they place an order.
- Print picking slips and delivery notes.
- Create purchase orders automatically using the re-order fields on the inventory records.
- Create quotes and convert into sales orders once confirmed.
- Powerful reports help you manage outstanding and overdue orders.

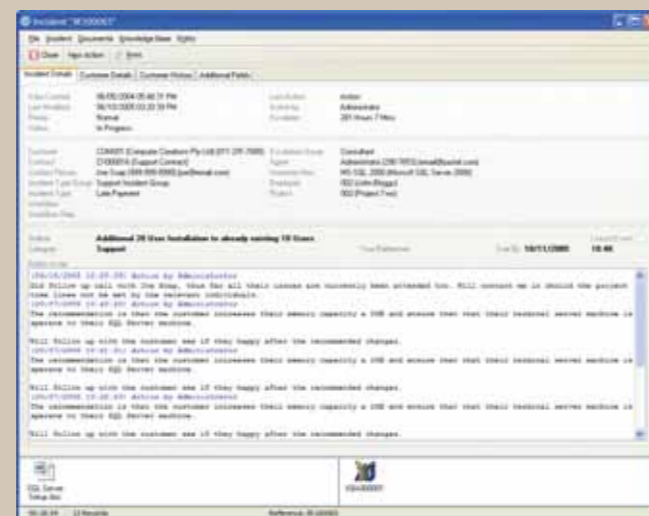
## RESOLVE LITE (CONTACT MANAGEMENT)

Traditionally termed CRM or Contact Management, this unique module is a core feature of Sage Pastel Evolution. Evolution has taken the concept of traditional Contact Management much further by weaving it into the very fabric of the Evolution Accounting System.

Resolve is a tool that lets you manage the interaction between your business and your customers, potential customers, suppliers and even your fellow company members.

Any issue that takes place in a business, and is important enough to be tracked, is recorded as an Incident. Resolve will track these Incidents to their conclusion – or until they are closed off. Evolution still stores Incidents even after they have been closed, allowing you to track a history of events as they occurred, as far back as you wish. You can track all contact with your customers and suppliers. Using this information, you can track all sales and support activities associated with a customer, and the agent or agent group who dealt with the customer.

Resolve Lite is a standard component in Evolution. However, you can upgrade to more powerful functionality by installing the Resolve add-on module.



# Add-on Modules

## SAGE PASTEL EVOLUTION GROWS WITH YOUR BUSINESS

The utilisation of the MS-SQL database makes Sage Pastel Evolution scalable, supporting an unlimited number of concurrent users. In addition, the growth of your business may demand the ability to add new functionality to your accounting system. By using Sage Pastel Evolution as the core engine, you can add specialised modules to cater for industry-specific requirements. Developed within the Evolution Framework™, these add-on modules offer complete integration with the core system, as well as a common interface and user experience. Furthermore, all components within the Evolution Framework™ utilise MS-SQL ensuring that all your business data resides in one central database.

## EVOLUTION RESOLVE (CONTACT MANAGEMENT)

Evolution's standard functionality includes Resolve Lite. However, to maximise this module's potential, Resolve includes the following added functionality:

### Calendar

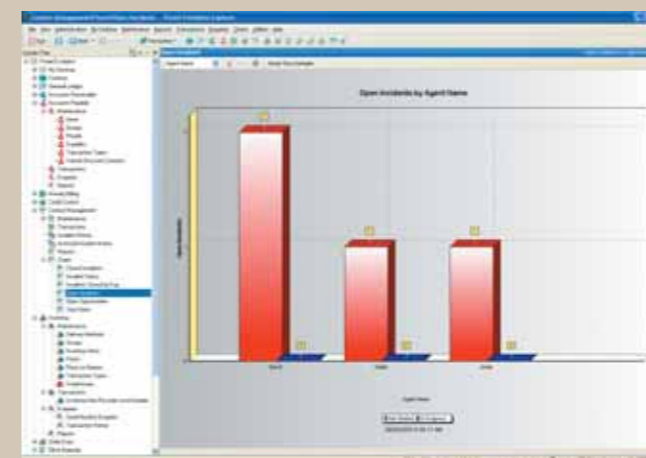
The calendar feature in the Resolve module allows for the linking of Incidents to a particular appointment in your calendar, making it easier to prepare for meetings. Schedules for other users can also be viewed when scheduling an event to avoid conflict in appointments.

### Knowledge Base

The Knowledge Base lets employees create topics. In these topics, they can share information about support, sales, or any other issues. In addition, employees can link documents from the document list into Knowledge Base articles. The articles can also be linked to incidents and, if you e-mail Incidents, you can optionally include the Knowledge Base articles in the e-mail, either in the text or as an attachment.

### Incident Graphs

View Incidents graphically (bar charts) per user, per Incident type, per Incident status, and so on. Graphical representations of incidents give a birds-eye view of your business activities – perfect for management. You can even drill-down by clicking on a particular area of the chart to see the underlying detail making up the chart.



## Escalations

One of the most compelling reasons to use Contact Management is its ability to ensure that Incidents are dealt with in acceptable time frames. Taking too long to respond to a customer complaint (or Incident) is damaging to your company. Escalations allow you to design a flow of responsibility for each incident type. If an Incident is not dealt with within a specified time, the system escalates it to a higher level such as a supervisor. From there, unless the supervisor takes action, the system escalates the Incident to a manager, and so on.

## Contract Invoicing

This feature allows you to set up contracts for customers, based on time or number of Incidents. If a customer's contract expires, agents cannot process incidents for the customer. This allows you to ensure that customers who are up-to-date always get service, and customers who have no contract do not get service.

If you also use the Annuity Billing module, which we look at later, you can produce automatic renewal invoices for contracts that are about to expire.

Resolve can be purchased as a stand-alone product.

## EVOLUTION FIXED ASSETS

With features like: an unlimited number of assets and multiple forms of depreciation, Evolution Fixed Assets helps you control your fixed assets easily, affordably, and reliably. The different methods of depreciation include straight line, reducing balance, immediate write-off, units of usage, plant & machinery, and equal allowance.

Other key features include:

- Track an unlimited number of Fixed Assets by cost centres or departments.
- Group multiple assets into one asset. For example, you can treat five identical desks as a single asset. You can split these at any stage into lesser or individual desks.
- Use master and sub assets to add improvements to existing assets and track them together. This is especially useful for computers, where, for example, you can add additional memory to an existing computer.
- Multiple Asset Types.
- Capex Budgets and Orders.

Sage Pastel Evolution Fixed Assets can be used in conjunction with the core Evolution system or can be purchased as a stand-alone product.

## EVOLUTION MULTI-CURRENCY

The Multi-Currency module allows you to process customer and supplier transactions in their currency. Sage Pastel Evolution tracks foreign currency, customer and supplier values in both the foreign and the home currency. You can view balances and transactions in either currency at any time.

You can maintain separate buy and sell rates for each currency. Sage Pastel Evolution maintains a history of exchange rates so that you can process transactions at earlier dates using the most accurate exchange rate. When you process customer receipts or supplier payments, Sage Pastel Evolution uses the current exchange rate to calculate any foreign exchange profit or loss, which it posts automatically.

Sage Pastel Evolution allows you to:

- Process and print customer and supplier sales and purchase documents in foreign currency or home currency.
- Print customer and supplier statements, age analysis and transaction reports using foreign currency or home currency.
- Process foreign currency cashbook transactions.

## EVOLUTION ANNUITY BILLING

Integrating to both Receivables and Inventory, this module provides for repetitive or recurring invoices on a daily, weekly, monthly or quarterly basis. Specify contract periods, design recurring invoice templates or simply set up base amounts to be charged to customers periodically. Annuity Billing is another flexible module that provides you with the ability to customise the application to fit the specific requirements of your business.

## EVOLUTION SERIAL NUMBER TRACKING

Sometimes you may need to track items individually. For example, if you sell items that have warranties, you need to know when you sold the item, and to whom you sold the item, so that you know whether it is under warranty. For these types of items, you use serial number tracking.

Integrating with Evolution's inventory module, Serial Number Tracking keeps detailed information on specific inventory items. From purchase to sale, to returns, each item is tracked uniquely, providing absolute control over individual inventory items.

A Serial Number Listing report shows the current location of serial numbered items. For each Serial Number, the report shows the item code and description, the date of its last movement, the current general location in stock, the customer it was sold to, and so on.

A Serial Number Transactions report shows all transactions for a Serial Number. Reflecting one transaction per line, each line shows the Serial Number, item code and description, transaction date and reference, the customer/supplier account code and its originating module.

## BUSINESS INTELLIGENCE CENTRE

If you are comfortable using Microsoft® Excel to share, present, and analyse information, then you've been waiting for the Sage Pastel Business Intelligence Centre (BIC). BIC is an add-on module that dynamically links to your Sage Pastel accounting data, taking your business beyond standard reporting functionality. You generate spreadsheets by simply extracting Sage Pastel Accounting data and converting it into an easy-to-read, graphic format.

Sage Pastel's BIC retains report formats and makes them available for future use. You also have instant access to 'live' information and that last minute journal no longer impacts your Excel reporting. Monthly financials account for a large percentage of manual Excel labour. Sage Pastel's BIC offers a customisable pack which provides drill-down functionality.

You can customise the standard set of reports and templates, and create new ones. You can be flexible in the combinations of financial data you choose to report on. BIC ships with Management Packs (Balance Sheet, Income Statement), Sales Master (Sales Reports), Inventory, Purchasing options, and more!



## EVOLUTION LOT TRACKING

Lot Tracking allows you to track several units of a stock item using the same lot or batch number. Expiry dates and user-defined status allow you to further control stock items. Users can determine what can be purchased or sold by Lot Status. You cannot sell stock items that have expired. You can track items simultaneously by Lot Number and by Serial Number.

## EVOLUTION PRICING MATRIX

This module adds great flexibility to Evolution's standard pricing feature. You can establish volume-based or time-based price breaks and much more. You can specify discounts by customer or group of customers. Design unlimited discount variations, such as multiple discounts per customer per stock item, discounts per stock group, and the ability to override discounts on processing invoices.

## INTEGRATED WITH MICROSOFT® OFFICE

Seamless integration with MS Office means that you can e-mail any report. You can use many standard formats such as HTML and PDF.

You can also export data into Word or Excel, where you can perform your own complex data manipulations. This feature complements Sage Pastel's extensive range of management reports.

The Resolve module also integrates its e-mail management with Microsoft® Outlook.

## GRAPHS

You have the ability to view graphs. For example, you can compare General Ledger account movements over a period of five financial years. You can compare sales and purchases in the Orders modules and you can view incident analysis in the Contact Management module.

## EVOLUTION REPORT WRITER

The Report Writer module allows you to customise standard reports per user as well as stationery layouts per user. It integrates into every module in the Evolution range. You can change layouts, add and remove fields, and perform additional calculations or subtotals. You can even write your own SQL script for advanced reporting. The system includes a tutorial program that will guide you through the process of report writing.

## GENERAL LEDGER

The General Ledger is the heart of the financial function of your company. All processing you do eventually reflects in the General Ledger. The system has no tedious month or year-ends. The system is date-driven, allowing you to post transactions to any period at any time. Note, however, that you can block periods that are complete, thereby preventing operators from accessing them in error. The system stores five years of financial information.

## Segmented General Ledger

If you have a complex and multi-dimensional General Ledger, you can create General Ledger accounts using multiple segments. Each segment becomes a reporting dimension in its own right. If, for example, you segment the account structure into sub-levels such as accounts, branch, department and project, you can extend your financial reporting to include combinations of these levels. You can also report on only an isolated section of the General Ledger.

## Cheque Printing and EFTs

You can print cheques from any bank account. The cheque layout is fully customisable to accommodate requirements from different banks. You use user access levels to control who can print cheques. Each bank account has its own series of cheque numbers. You can make payments to all the major banks via Electronic Funds Transfer.

## PROJECT TRACKING

This module allows you to allocate income or expense transactions to particular projects. You can then filter reports on a project basis and create an income statement per project.

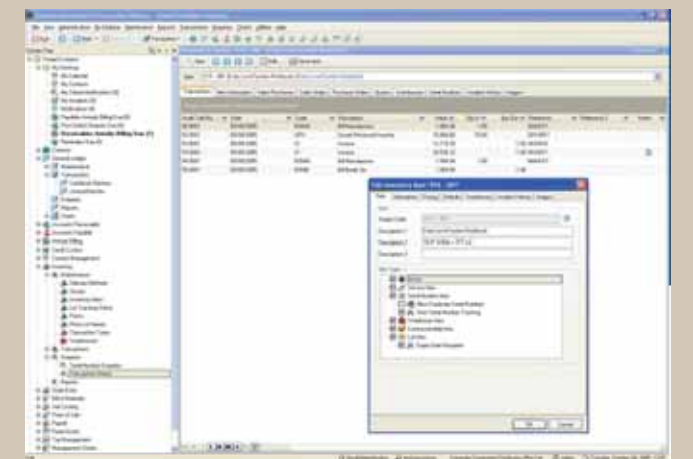
## INVENTORY CONTROL

Evolution's powerful Inventory module gives you unlimited control over your stock. The system provides both summary management reports as well as detailed operational reports, all customisable per user.

You can have service and physical items. Items can be flagged as non-commissionable. You can use inventory groups to sort and filter inventory items. The system has an unlimited number of standard selling prices per item. You link each customer to one of these prices, and you can specify a percentage discount per customer.

You can extend Evolution's power by combining the Inventory module with other related add-on modules:

- With Multi-Warehousing, you can create multiple warehouses or stores, and move items between these stores.
- Serial Number Tracking serialises individual inventory items and keeps track of them by their history. The system follows their purchase, internal movement in the company, sale, and possible return for repair or refund.
- Lot Tracking lets you track items by lot, where batches of items all have the same Lot Number. You can specify expiry dates and a status per Lot Number.
- Bill of Materials allows you to manufacture or assemble items from components. The system takes the component materials out of stock into Work In Progress, and then allows you to create finished items ready for resale.
- Pricing Matrix lets you have selling prices per inventory item or inventory group and per customer/supplier or customer/supplier group. These can be prices or percentage discounts on the customer's/suppliers standard price.
- All these add-on modules work together. For example, you can manufacture serialised items into warehouses and track Lot Numbers.



## EVOLUTION CREDIT RISK MANAGEMENT

Integrating with Receivables, Customer Credit Risk Management helps you manage your customer credit risk through a step-by-step process. A credit application is completed to assess a potential customer's credit-worthiness before the granting of credit. This module generates credit applications and runs the data through a scoring system. A passing score will see a new account opened. A failing score will request guarantees or security against granting credit.

The module will also generate standard legal documentation based on the type of business you are running. The following documentation, amongst others, is included:

- Terms and conditions of sale.
- Credit application forms.
- Both 'soft' and 'final' demand letters.
- Power of attorney forms.

## EVOLUTION ACCOUNT CONSOLIDATIONS

Integrating with Receivables, this module allows for the separate invoicing of branches, but with the added functionality of printing one customer statement at a consolidated head office level. This is particularly useful when you wish to keep track of a group customer with a head office, and where you need to capture sales made to the individual branches, but then present a consolidated statement to your customer's head office.

## PASTEL E-BUSINESS

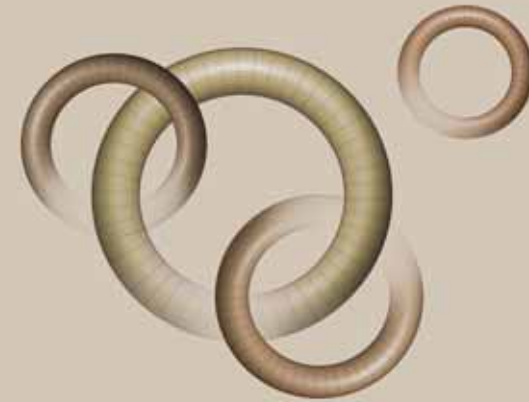
The Internet has fast become a necessary extension to the traditional manner in which business is conducted. Evolution's E-Business module enables you to open an online web store quickly and easily. You can set up seamless integration between your online store and Sage Pastel. For example, you can draw product and price information from Sage Pastel Evolution into the online store. In turn, online orders automatically download into Sage Pastel Evolution for processing. Fully integrated with Sage Pastel Evolution, E-Business provides:

- Full E-Business integration allowing you to seamlessly draw customer, product, pricing information from Evolution directly into your website enabling you to merchandise and sell products online.
- Full order integration means orders automatically flow back from your E-Business web store into Evolution.
- Offline set-up. No IT knowledge required.

## Sage Pastel E-Billing

Customers can view their detailed statements, with a drill-down into source transactions, over the Internet. This requires a password that you provide to the customer. The benefits include:

- Get paid faster.
- Customer self-service.
- Customer account access 24/7/365.
- Uniform electronic remittance advice.
- Mobile sales representatives with up-to-date information.
- Detailed account research.



# Annual Renewal

## SAGE PASTEL EVOLUTION ACCOUNTING AND ALL MODULES WITHIN THE EVOLUTION RANGE ARE SUBJECT TO AN ANNUAL RENEWAL.

This business model provides customers with a number of important benefits including: updates, enhancements and upgrades regularly throughout the year. The compulsory annual renewal is payable on the anniversary date of registration of the application and Sage Pastel Evolution will automatically provide you with advanced notification.

The Sage Pastel Evolution Business Management and Accounting System forms the financial heart of your business and accordingly, becomes a central repository of key information that you rely on to run your business on a day-to-day basis. The mission critical role of these systems requires a comprehensive service and support infrastructure, and ongoing investment in research and development.

## A C C O U N T I N G

### Features

- Report Writer & Stationery Customisation •
- General Ledger •
- Segmented General Ledger •
- Cash Book •
- Project Tracking •
- Inventory Control •
- Invoicing •
- Segmented Inventory •
- Import Cost Allocations •
- Accounts Receivable •
- Accounts Payable •
- Sales & Purchase Order Entry •
- Resolve Lite\* (Contact Management) •

The above features and modules are referred to as the core Evolution system.

### Add-on Modules

- Resolve\* (Contact Management)
- Fixed Assets\*
- Payroll\* (Botswana and Namibia only)
- Multi-Currency
- Annuity Billing
- Serial Number Tracking
- Business Intelligence Centre
- Lot Tracking
- Pricing Matrix
- Job Costing
- Bill of Materials
- Manufacturing
- Point-of-Sale
- Multi-Warehousing
- Customer Credit Risk Management
- Customer Account Consolidations
- eBusiness & eBilling

\*These modules can be purchased as stand-alone applications.

